



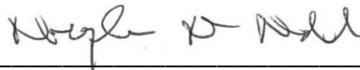
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 22, 2019


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Senior Care Centers, LLC, <i>et al.</i> , ¹	§	Case No. 18-33967 (BJH)
	§	
Debtors.	§	(Jointly Administered)

**AGREED FINAL ORDER (I) AUTHORIZING THE USE OF
CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION,
(III) MODIFYING THE AUTOMATIC STAY, AND (IV) GRANTING RELATED
RELIEF RELATING TO USE OF KEYBANK, N.A.'S CASH COLLATERAL**

Upon the motion (the "Motion") [Doc. No. 476] of the KeyBank Debtors², and subject to the findings of fact and conclusions of law (the "Findings of Fact and Conclusions of Law") entered contemporaneously herewith,

IT IS AGREED, ORDERED, ADJUDGED, AND DECREED THAT:

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached as Exhibit A hereto. The KeyBank Debtors are designated by larger bolded font.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Findings of Fact and Conclusions of Law.

1. Use of Cash Collateral. Subject to the terms and conditions set forth in this Final Order, the KeyBank Debtors are, through and including the termination of this Final Order following issuance of a Termination Notice as set forth in Paragraph 9 below, authorized pursuant to Bankruptcy Code sections 105, 361, 362, and 363, and Bankruptcy Rules 2002, 4001, 6003, and 9014 to use Lender's Cash Collateral on a final basis. Interim use of Cash Collateral prior to the entry of this Final Order proceeded with the general consent of KeyBank, N.A. ("Lender"), which consent was in part premised upon the representations of the KeyBank Debtors as to their general observance of most of the requirements set forth in this Final Order.

2. Reporting. As protection for the KeyBank Debtors' continuing use of the Cash Collateral of KeyBank, the KeyBank Debtors shall allow the Lender, HUD, the Committee and their respective professionals and designees reasonable access, during normal business hours, to the premises of the KeyBank Debtors in order to conduct appraisals, analyses, and/or audits of the Prepetition Collateral, and shall otherwise reasonably cooperate in providing any other financial information requested by the Lender, HUD and/or the Committee for these purposes and to permit Lender, HUD, and the Committee to obtain information concerning operation of the KeyBank Debtors and their facilities and businesses. Any manual distributions allowed per paragraph 6.b. shall be reported to Lender's counsel, CIBC's counsel and Committee counsel within twenty-one (21) days of the end of each calendar month beginning in February 2019, with the first report due on March 21, 2019. Such reporting shall, at a minimum, identify the date, amount, and purpose(s) (*i.e.*, expenses funded and/or paid) of each manual distribution.

3. Adequate Protection; Treatment of Leases and Lease Payments. In accordance with Bankruptcy Code Section 365(d)(3), and as adequate protection of Lender's interests in the Prepetition Collateral and the Lender's Cash Collateral, the KeyBank Debtors shall continue to

comply with the Lease and Security Documents, including but not limited to making all payments, deposits, and/or escrows due or required under the existing Sublease Agreements and Master Lease Agreement in accordance with, and in the time frames established by, the Lease and Security Documents beginning on the first day of the month after commencement of their respective bankruptcy cases and until entry of either: a) an order rejecting any such Sublease Agreements and/or Master Lease Agreement; or b) the closing of any transaction pursuant to an entered order resulting in the assumption and assignment of any such Sublease Agreements and/or Master Lease Agreement to a non-Debtor.

4. Adequate Protection; Replacement Liens. As security for and solely to the extent of any diminution in the value of Prepetition Collateral from and after the Petition Date, calculated in accordance with Bankruptcy Code section 506(a) (a “Diminution in Value”), the Lender is hereby granted replacement liens of the same extent, validity and priority as Lender’s prepetition liens upon all assets and property of the KeyBank Debtors and their estates of any kind or nature whatsoever, existing as of January 23, 2019 or thereafter acquired, including, without limitation, the Prepetition Collateral (the “Replacement Liens”), but excluding all claims and causes of action, and the products and proceeds thereof, arising under or permitted by Bankruptcy Code sections 502(d), 506(c), 544, 545, 547, 548, 549, and 550 and any other avoidance claims and causes of action arising under state or federal law (the “Excluded Assets”). The Replacement Liens so granted are in addition to all security interests, liens, and rights of setoff existing in favor of the Lender on the Petition Date (and as may be continuing post-petition in accordance with Bankruptcy Code section 552(b)), and are and shall be valid, perfected, enforceable, and effective as of January 23, 2019 without any further action of the KeyBank Debtors or the Lender and without the necessity of the execution, filing or recording of any financing statements, security

agreements, deeds of trust, or other documents, or of obtaining control agreements over the KeyBank Debtors' bank accounts. Notwithstanding the foregoing, the Lender is hereby authorized, but not required, to file or record any financing statements, security agreements, deeds of trust, or other documents in any jurisdiction or take any other action in order to validate and perfect the Replacement Liens granted hereunder. For the avoidance of doubt, the Replacement Liens so granted do not extend to any bank account held by or in the name of any of the Debtors other than the KeyBank Debtors, nor to any cash now or heretofore held therein.

5. Adequate Protection; 507(b) Priority Claim. The Lender, as to the KeyBank Debtors, is hereby granted an administrative claim status against the KeyBank Debtors with a priority equivalent to a claim under Bankruptcy Code sections 364(c)(1), 503(b), and 507(b), on a dollar-for-dollar basis for and solely to the extent of any shown Diminution in Value, which administrative claim shall, among other things, have priority over all other costs and expenses of the kind specified in, or ordered pursuant to Bankruptcy Code sections 105, 328, 330, 331, 503(a), 503(b), 506(c), 507(a), 507(b), 546(c), 1113, and 1114 (the "Superpriority Administrative Claim").

6. Adequate Protection; Cash Management Modification. The entry of this Final Order modifies, and shall control over, the Final Order (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Authorizing Continuation of Existing Deposit Practices [DKT #72], as well as any Final Order entered regarding same, with regard to the listed accounts of each of the KeyBank Debtors, four (4) per KeyBank Debtor, (as set forth at DKT #9 pp. 40-41 – collectively per each KeyBank Debtor the "Killeen Entity Accounts") such that any automatic sweep from any such Killeen Entity Accounts to any other account of any non-KeyBank Debtor that would operate in the normal course of the Debtors' operations as detailed therein, is "turned off" and: (a) any

lease payments or other related obligations required to be paid by a KeyBank Debtor under any of the Lease and Security Documents, as well as any ordinary course post-petition operating obligations of a KeyBank Debtor, shall only be made from any Killeen Entity Account; and (b) any transfers to any non-KeyBank Debtor account shall be made manually, at least twice a month, to pay for any KeyBank Debtor's proportionate share of obligations that are otherwise administered through other accounts in the Debtors' cash management system or are otherwise centralized systemwide costs for Debtor's operations and are not paid at the KeyBank Debtor level. KeyBank Debtors shall promptly electronically notify CIBC if they do not make any manual transfers required to be made under 6(b). All parties' arguments with respect to whether costs and expenses are properly allocated to the KeyBank Debtors are preserved. For the avoidance of all doubt, from and after January 23, 2019 and subject to any challenge in accordance with Paragraph 7 of this Final Order, Lender shall have a valid, first-priority lien in all cash resident at a Killeen Entity Accounts on or after January 23, 2019, without the need for the KeyBank Debtors to execute a control agreement or any other action by or on behalf of the Lenders to obtain control of any such accounts.

7. Parties in Interest Bound.

- a. The admissions and stipulations contained in the Findings of Fact and Conclusion of Law shall be binding on the KeyBank Debtors under all circumstances and shall be binding upon all other parties-in-interest, including, without limitation, any Committee and any Chapter 7 or Chapter 11 trustee that may be appointed or elected on behalf of the KeyBank Debtors' estates, except to the extent that (i) a party-in-interest has filed a motion for standing, an adversary proceeding or contested matter challenging the validity, enforceability or priority of the Prepetition Obligations or the liens on the Prepetition Collateral in respect thereof, or otherwise asserting any claims or causes of action against the Lender on behalf of the KeyBank Debtors' estates, no later than April 30, 2019 (the "Challenge Deadline"), which deadline may be extended by the agreement of the Committee and the Lender in a notice to be filed with the Court, and

(ii) the Court rules in favor of the plaintiff in any such timely filed motion, adversary proceeding or contested matter. If any such motion, adversary proceeding or contested matter is timely commenced as of the Challenge Deadline, the admissions contained in this Final Order shall nonetheless remain binding and preclusive (as provided in this paragraph) except to the extent that such acknowledgments and agreements are expressly challenged in such motion, adversary proceeding or contested matter.

- b. If no such motion, adversary proceeding or contested matter is commenced as of the Challenge Deadline, then (i) the Prepetition Obligations shall constitute allowed secured claims, not subject to subordination, or avoidance, for all purposes in these Chapter 11 cases and any subsequent Chapter 7 case, (ii) the liens securing the Prepetition Obligations on the Prepetition Collateral shall be deemed legal, valid, binding, duly authorized, perfected, not subject to defense, counterclaim, recharacterization, offset of any kind, or subordination, other than as set forth herein, and otherwise unavoidable, (iii) the Prepetition Obligations, the liens on the Prepetition Collateral, and the Replacement Liens shall not be subject to any other or further challenge by any party-in-interest seeking to exercise the rights of the KeyBank Debtors' estates, including, without limitation, any successor thereto, and (iv) the Lender shall be deemed released from any and all rights, claims, causes of action and liabilities arising from or in connection with the Prepetition Obligations, the Prepetition Collateral, the Lease and Security Documents and/or the extension of credit or other financial accommodations thereunder or with respect thereto.

8. Events of Default. Each of the following shall constitute a post Final Order entry event of default ("Event of Default") with respect to the KeyBank Debtors' authorization to use Lender's Cash Collateral, unless otherwise waived in writing by the Lender:

- a. subject to Paragraph 3 of this Final Order, any KeyBank Debtor hereinafter fails to make any post-petition lease payments under the Sublease Agreements or Master Lease Agreement in accordance with the existing Lease and Security Documents, this Final Order and any further order of this Court;
- b. entry of an order converting any of the KeyBank Debtor's Chapter 11 cases to a case under Chapter 7 of the Bankruptcy Code;
- c. entry of an order dismissing any of the KeyBank Debtor's Chapter 11 cases;
- d. entry of an order appointing or directing the election of a trustee or an examiner with expanded powers for any of the KeyBank Debtors under Bankruptcy Code sections 1104 or 1106(b);

- e. without the prior written consent of the Lender, the entry of any order (or other judicial action which has the effect of) amending, reversing, supplementing, staying the effectiveness of, vacating, or otherwise modifying this Final Order;
- f. any of the KeyBank Debtors uses Cash Collateral for any purpose or in a manner other than as permitted in this Final Order;
- g. entry of an order by the Bankruptcy Court authorizing relief from stay by any person (other than the Lender) on or with respect to all or any portion of the Prepetition Collateral with a value in excess of \$50,000;
- h. the filing by any of the KeyBank Debtors of any pleading objecting to or seeking to challenge the Lender's claims with respect to the Prepetition Obligations or the Lender's lien upon Cash Collateral or the Prepetition Collateral or otherwise asserting rights, claims or causes of action against the Lender with respect to the Prepetition Obligations;
- i. the entry of an order rejecting any of the Sublease Agreements or the Master Lease Agreement;
- j. the filing by any of the KeyBank Debtors of any debtor-in-possession financing pleadings or any documents pertaining to a debtor-in-possession financing not acceptable to and supported by the Lender;
- k. the filing by any of the KeyBank Debtors of any bid procedure and/or sale documents relating to the sale of the Prepetition Collateral, post-petition collateral subject to the Replacement Lien, and/or Cash Collateral not acceptable to and supported by the Lender; or
- l. any of the KeyBank Debtors ceases the operation of any material portion of its business.

9. Termination Notice. Immediately upon the occurrence or existence of an Event of Default, the Lender shall be authorized to issue a notice (a "Termination Notice") thereof which will be filed with the Court with copies to the KeyBank Debtors, their counsel, counsel to the Committee, and the U.S. Trustee, which Termination Notice may be delivered by electronic mail. The Court will consider such Termination Notice on an expedited basis; provided that the KeyBank Debtors will continue to be authorized to use Cash Collateral in accordance with this Final Order until the Court's consideration of such Termination Notice.

10. Failure of Adequate Protection. Nothing herein shall constitute a waiver, release or modification of the rights of the Lender or HUD to assert a claim under Bankruptcy Code section 507(b), subject to the terms of this Final Order.

11. Automatic Stay. The automatic stay under Bankruptcy Code section 362(a) shall be, and it hereby is, vacated and modified to the extent necessary to permit (x) the Lender to send the Termination Notice (as defined herein), or (y) HUD to send any required notices pursuant to HUD programs, statutes, regulations, policies, procedures, rules or any Regulatory Agreements, subject to the terms and conditions contained herein. For the avoidance of doubt, the automatic stay would not apply to any governmental unit's use or implementation of regulatory or police powers.

12. Deemed Request for Stay Relief. The Motion shall be deemed to constitute a request by the Lender and HUD for relief from the automatic stay with respect to the Prepetition Collateral (but solely to the extent provided by this Final Order), for adequate protection for the use of Lender's Cash Collateral as of the Petition Date and shall suffice for all purposes of Bankruptcy Code section 507(b).

13. CMS Reservation of Rights. Notwithstanding anything in this Final Order or the Findings of Fact and Conclusions of Law, nothing shall (1) restrain, limit or impact any action by the U.S. Department of Health & Human Services, the Centers for Medicare and Medicaid Services or Medicare Administrative Contractors to implement the Medicare program; (2) affect, modify or impair any governmental unit's recoupment or setoff rights, claims, or defenses; and (3) be construed to affect the exclusive jurisdiction of the U.S. Department of Health & Human Services to adjudicate and pay Medicare claims in the ordinary course.

14. HUD Reservation of Rights. Notwithstanding anything in this Final Order or the Findings of Fact and Conclusions of Law, nothing shall (1) restrain, limit or impact any action by HUD to implement HUD programs; (2) affect, modify or impair HUD's rights, claims or defenses with respect to any of the following: (a) any Regulatory Agreement executed between HUD and the KeyBank Debtors, and (b) any regulatory agreement executed between HUD and any non-debtor, including, without limitation, the owners of the real property from which the KeyBank Debtors operate their facilities and businesses; and (3) be construed to affect the exclusive jurisdiction of HUD with respect to enforcement actions. Without limiting the foregoing, for the avoidance of doubt, HUD's rights, claims and defenses are preserved with respect to filing any claim or administrative expense, and bringing any action or proceeding pursuant to applicable nonbankruptcy law.

15. Assignment to HUD. Upon any default by the KeyBank Debtors under any Regulatory Agreement, any applicable security instruments or agreements, or applicable law, which results in an assignment of any HUD-insured note to HUD, HUD shall be subrogated to all claims, rights, remedies and defenses of the Lender, pursuant to the terms of this Final Order and all applicable security instruments and agreements and applicable statutes and regulations.

16. No Duty to Monitor Compliance. The Lender and HUD may assume that the KeyBank Debtors will comply with all terms and conditions of this Final Order and neither the Lender nor HUD shall (a) be obligated to ensure or monitor the KeyBank Debtors' compliance with this Final Order, (b) be obligated to pay directly any expenses incurred or authorized to be incurred pursuant to this Final Order or in connection with the operation of the KeyBank Debtors' businesses, or (c) be obligated to ensure or monitor that Lender's Cash Collateral exists to pay such expenses.

17. No Waiver. The failure of the Lender or HUD to seek relief or otherwise exercise their rights and remedies under this Final Order or the Lease and Security Documents, as applicable, shall not constitute a waiver of any of Lender's rights hereunder, thereunder or otherwise.

18. No Third-Party Rights. Except as explicitly provided for herein, this Final Order does not create any rights for the benefit of any third party, creditor, equity holders or any direct, indirect or incidental beneficiary.

19. Effect of Order. This Final Order shall be immediately effective and not subject to any stay (notwithstanding anything to the contrary contained in the Bankruptcy Rules, including Bankruptcy Rule 4001(a)(3)). The provisions of this Final Order and any actions taken pursuant hereto shall survive the entry of any order which may be entered (a) confirming any plan of reorganization; (b) dismissing any one of these Chapter 11 cases; (c) converting any one of these Chapter 11 cases to any other chapter under the Bankruptcy Code; (d) withdrawing of the reference of any one of these Chapter 11 cases from the Court; and (e) providing for abstention from handling or retaining of jurisdiction of any one of these Chapter 11 cases in the Court.

20. Amendments and Waivers. Any amendment, modification, supplement or waiver of any provision in this Final Order shall be in writing, signed by the KeyBank Debtors and the Lender, and approved by the Court on appropriate notice by the KeyBank Debtors to all parties in interest.

21. The Lender Not in Control of KeyBank Debtors' Operations. With respect to the KeyBank Debtors' use of Cash Collateral pursuant to this Final Order, or any actions reasonably related to this Final Order, neither the Lender, nor its respective agents, employees, attorneys or representatives, shall have any liability to any third party (including creditors of the KeyBank

Debtors) and shall not be deemed to be in control of the KeyBank Debtors' operations or to be acting as a "responsible person" or "owner or operator" with respect to the operation or management of the KeyBank Debtors.

22. Atlas Reservation of Rights. The KeyBank Debtors shall segregate all post-petition funds, from and after January 23, 2019, attributable to the services provided by Atlas Dental Management, LLC ("Atlas").

23. Order Governs. In the event of any inconsistency between the provisions of this Final Order and the Lease and Security Documents, the provisions of this Final Order shall govern.

###End of Order###

Ordered submitted by:

/s/ E. P. Keiffer

E. P. Keiffer

State Bar No. 11181700

Kevin D. McCullough

State Bar No. 00788005

Rochelle McCullough, LLP

325 North Saint Paul St., Suite 4500

Dallas, Texas 75201

Telephone: (214) 953-0182

Facsimile: (214) 953-0185

pkeiffer@romclaw.com

Kdm@romclaw.com

*Conflicts Counsel to the Debtors and Debtors
in Possession*

/s/ John S. Sparacino

John J. Sparacino

Texas State Bar No. 18873700

VORYS, SATER, SEYMOUR AND PEASE LLP

700 Louisiana Street, Suite 4100

Houston, Texas 77002

(713) 588-7038

(713) 588-7080 (facsimile)

jjsparacino@vorys.com

Attorney for KeyBank National Association

Exhibit A

(Sorted Alphabetically)

#	Debtor Name	Case No.	EIN
1.	Alief SCC LLC	18-33987	0523
2.	Bandera SCC LLC	18-33989	0617
3.	Baytown SCC LLC	18-33992	0778
4.	Beltline SCC LLC	18-33996	7264
5.	Booker SCC LLC	18-33999	0967
6.	Bossier SCC LLC	18-34003	2017
7.	Bradford SCC LLC	18-34004	9535
8.	Brinker SCC LLC	18-34005	7304
9.	Brownwood SCC LLC	18-33968	0677
10.	Capitol SCC LLC	18-34006	1750
11.	CapWest-Texas LLC	18-34008	4897
12.	Cedar Bayou SCC LLC	18-34010	8889
13.	Clear Brook SCC LLC	18-34012	1877
14.	Colonial SCC LLC	18-34014	4385
15.	Community SCC LLC	18-33969	7951
16.	Corpus Christi SCC LLC	18-34016	9807
17.	Crestwood SCC LLC	18-34017	7349
18.	Crowley SCC LLC	18-33970	6697
19.	CTLTC Real Estate, LLC	18-34018	0202
20.	Fairpark SCC LLC	18-34020	7381
21.	Gamble Hospice Care Central LLC	18-34022	6688
22.	Gamble Hospice Care Northeast LLC	18-34025	6661
23.	Gamble Hospice Care Northwest LLC	18-34027	2044
24.	Gamble Hospice Care of Cenla LLC	18-34029	4510
25.	Green Oaks SCC LLC	18-33971	7218
26.	Harbor Lakes SCC LLC	18-33972	7299
27.	Harden HUD Holdco LLC	18-34032	1502
28.	Harden Non-HUD Holdco LLC	18-34035	3391
29.	Harden Pharmacy LLC	18-34036	1995
30.	Hearthstone SCC LLC	18-34037	9154
31.	Hewitt SCC LLC	18-33973	7237
32.	HG SCC LLC	18-34040	7415
33.	Hill Country SCC LLC	18-34043	4199
34.	Holland SCC LLC	18-33974	1427
35.	Hunters Pond SCC LLC	18-34045	2886
36.	Jacksonville SCC LLC	18-34046	4216
37.	La Hacienda SCC LLC	18-34049	1074
38.	Lakepointe SCC LLC	18-34050	7457

#	Debtor Name	Case No.	EIN
39.	Major Timbers LLC	18-34052	7477
40.	Marlandwood East SCC LLC	18-34054	1871
41.	Marlandwood West SCC LLC	18-34058	2192
42.	Meadow Creek SCC LLC	18-34064	9278
43.	Midland SCC LLC	18-34065	4231
44.	Mill Forest Road SCC LLC	18-34066	5137
45.	Mission SCC LLC	18-33975	8086
46.	Mullican SCC LLC	18-34067	7499
47.	Mystic Park SCC LLC	18-34068	1898
48.	Normandie SCC LLC	18-34069	1542
49.	Onion Creek SCC LLC	18-34070	7425
50.	Park Bend SCC LLC	18-34071	9410
51.	Pasadena SCC LLC	18-34072	1694
52.	Pecan Tree SCC LLC	18-34073	4241
53.	Pecan Valley SCC LLC	18-34074	9585
54.	Pleasantmanor SCC LLC	18-34075	7536
55.	PM Management - Allen NC LLC	18-34076	4961
56.	PM Management - Babcock NC LLC	18-34077	7829
57.	PM Management - Cedar Park NC LLC	18-34078	1050
58.	PM Management - Corpus Christi NC II LLC	18-34079	5231
59.	PM Management - Corpus Christi NC III LLC	18-34080	5129
60.	PM Management - Corsicana NC II LLC	18-34081	9281
61.	PM Management - Corsicana NC III LLC	18-34082	9353
62.	PM Management - Corsicana NC LLC	18-34083	1333
63.	PM Management - Denison NC LLC	18-34084	5022
64.	PM Management - El Paso I NC LLC	18-34085	2965
65.	PM Management - Fredericksburg NC LLC	18-34086	0599
66.	PM Management - Frisco NC LLC	18-34087	5082
67.	PM Management - Garland NC LLC	18-33979	5137
68.	PM Management - Golden Triangle NC I LLC	18-33980	9478
69.	PM Management - Golden Triangle NC II LLC	18-33981	9536
70.	PM Management - Golden Triangle NC III LLC	18-33982	9597
71.	PM Management - Golden Triangle NC IV LLC	18-33983	9654
72.	PM Management - Killeen I NC LLC	18-33984	3105
73.	PM Management - Killeen II NC LLC	18-33985	3179
74.	PM Management - Killeen III NC LLC	18-33986	3245
75.	PM Management - Lewisville NC LLC	18-33988	5296
76.	PM Management - New Braunfels NC LLC	18-33990	6293
77.	PM Management - Park Valley NC LLC	18-33991	7186

#	Debtor Name	Case No.	EIN
78.	PM Management - Pflugerville AL LLC	18-33993	4007
79.	PM Management – Portfolio IX NC, LLC	19-30253	1841
80.	PM Management – Portfolio V NC, LLC	19-30249	2086
81.	PM Management – Portfolio VI NC, LLC	19-30250	5354
82.	PM Management – Portfolio VII NC, LLC	19-30251	9728
83.	PM Management – Portfolio VIII NC, LLC	19-30252	3048
84.	PM Management - Portland AL LLC	18-33994	5018
85.	PM Management - Portland NC LLC	18-33995	4928
86.	PM Management - Round Rock AL LLC	18-33997	5304
87.	PM Management – San Antonio AL, LLC	19-30254	4069
88.	PM Management - San Antonio NC LLC	18-33998	1216
89.	Presidential SCC LLC	18-34000	1913
90.	Redoak SCC LLC	18-33976	7569
91.	Riverside SCC LLC	18-34001	1889
92.	Round Rock SCC LLC	18-34002	8936
93.	Rowlett SCC LLC	18-34007	7606
94.	Ruston SCC LLC	18-34009	0242
95.	RW SCC LLC	18-34011	7631
96.	Sagebrook SCC LLC	18-34013	9571
97.	San Angelo SCC LLC	18-34015	4254
98.	San Antonio SCC, LLC	19-30261	4923
99.	SCC Edinburg LLC	18-34019	1195
100.	SCC Hospice Holdco LLC	18-34021	3166
101.	SCC Senior Care Investments LLC	18-34023	4123
102.	SCC Socorro LLC	18-34024	5459
103.	Senior Care Center Management II LLC	18-34026	1280
104.	Senior Care Center Management LLC	18-34028	7811
105.	Senior Care Centers Home Health, LLC	18-34030	1931
106.	Senior Care Centers LLC	18-33967	8550
107.	Senior Rehab Solutions LLC	18-34031	4829
108.	Senior Rehab Solutions North Louisiana LLC	18-34033	1690
109.	Shreveport SCC LLC	18-34034	1659
110.	Solutions 2 Wellness LLC	18-34038	4065
111.	South Oaks SCC LLC	18-34039	8002
112.	Springlake ALF SCC LLC	18-34041	2436
113.	Springlake SCC LLC	18-34042	9102
114.	Stallings Court SCC LLC	18-33977	7393
115.	Stonebridge SCC LLC	18-34044	9234
116.	Stonegate SCC LLC	18-33978	3005
117.	Summer Regency SCC LLC	18-34047	7782
118.	TRISUN Healthcare LLC	18-34048	2497
119.	Valley Grande SCC LLC	18-34051	1341

#	Debtor Name	Case No.	EIN
120.	Vintage SCC LLC	18-34053	7710
121.	West Oaks SCC LLC	18-34055	9535
122.	Western Hills SCC LLC	18-34056	1922
123.	Weston Inn SCC LLC	18-34057	7871
124.	Westover Hills SCC LLC	18-34059	3303
125.	Whitesboro SCC LLC	18-34060	7745
126.	Windercrest SCC LLC	18-34061	9541
127.	Windmill SCC LLC	18-34062	8067
128.	Wurzbach SCC LLC	18-34063	9920